

**Hardin-Jefferson Independent School District**  
**Debt Transparency Information**  
**June 30, 2024**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Sch Bldg & Ref Bds Ser 2016	Yes	9,410,000	06/30/2024	6,160,000	1,356,788	7,516,788	08/15/2038
U/L Tax Ref Bds Ser 2017	Yes	9,390,000	06/30/2024	6,590,000	1,311,725	7,901,725	08/15/2037
U/L Tax Ref Bds Ser 2018	Yes	8,310,000	06/30/2024	6,430,000	2,212,160	8,642,160	08/15/2038
U/L Tax Sch Bldg Bds Ser 2021	Yes	24,810,000	06/30/2024	23,700,000	6,457,273	30,157,273	08/15/2046
				<u>\$ 50,495,000</u>	<u>\$ 13,135,558</u>	<u>\$ 63,630,558</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Ref Bds Ser 2015	Aa3	NR	NR	NR
U/L Tax Sch Bldg & Ref Bds Ser 2016	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2017	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2018	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2021	Aa3	NR	NR	NR

**Stated Purpose:**

U/L Tax Ref Bds Ser 2015	Refunding for savings
U/L Tax Sch Bldg & Ref Bds Ser 2016	School Building and refunding for savings
U/L Tax Ref Bds Ser 2017	Refunding for savings
U/L Tax Ref Bds Ser 2018	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2021	School Building

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Ref Bds Ser 2015	\$ 9,777,441	\$ 9,777,441	\$ -
U/L Tax Sch Bldg & Ref Bds Ser 2016	9,788,610	9,788,610	-
U/L Tax Ref Bds Ser 2017	9,779,943	9,779,943	-
U/L Tax Ref Bds Ser 2018	8,603,353	8,603,353	-
U/L Tax Sch Bldg Bds Ser 2021	25,000,000	15,504,660	9,495,340

**Debt Summary:** <sup>(a)</sup>

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$ 61,159,998	\$ 50,495,000	\$ 63,630,558
Total of all authorized unissued debt:	-	-	-
Total of all outstanding debt obligations:		\$ 50,495,000	\$ 63,630,558
Total authorized debt secured by Ad Valorem Taxation:	\$ 61,159,998		
Total outstanding Ad Valorem debt obligations:		\$ 50,495,000	\$ 63,630,558
Total authorized Ad Valorem debt per capita:	\$ 4,469		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 3,690	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 4,649
		<u>Population</u>	
2024 Population Estimate:		13,686	

<sup>(a)</sup> Source: The Texas Municipal Advisory Council of Texas, and the Issuer.